

work.syndicate.

		QUARTER 4 (2024)			QUARTER 1			QUARTER 2			QUARTER 3			QUARTER 4	
QUARTERLY THEMES					VISION + VALUES			CLIENT COMMUNICATION			PEOPLE			EXECUTION	
SEP		OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
PERSONALIZED SYNDICATE PLANNING SESSION		✓													
CORE MODULES X 2 <small>*Can upgrade to Premium modules</small>		Can schedule to occur October- July													
3 YEAR VISION WORKSHOP			✓								✓				
ANNUAL CALENDARING WORKSHOP				✓											
IN-PERSON EVENT <small>COLORADO</small>										📍					
QUARTERLY STRATEGIC PLANNING <small>VIRTUAL</small>					🌐			🌐			🌐			🌐	
THEME DEEP DIVE CALLS					🗣️	🗣️	🗣️	🗣️	🗣️	🗣️	🗣️	🗣️	🗣️	🗣️	🗣️
SYNC PODS <small>CHANGES QUARTERLY</small>					👥	👥	👥	👥	👥	👥	👥	👥	👥	👥	👥
OFFICE HOURS					✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓

"The strength of the team is each individual member. The strength of each member is the team."
- Phil Jackson